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PATENT
Docket No. 4551-4002

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant(s): Robert Wallach & Jasper Jackson
Group Art Unit: 3626
Serial No.: 09/645,794
Examiner: Frenel, Vanel
Filed: August 24, 2000
For: Insurance Incentive Program Having A Term Of Years For Promoting The Purchase
Or Lease Of An Automobile

Mail Stop _____
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

CERTIFICATE OF FACSIMILE TRANSMISSION

Sir:

I hereby certify that the attached Applicant Initiated Interview Request Form is
being transmitted on the date shown below to the Examiner Vanel Frenel of Group No. 3626 at
the following facsimile number: 703-305-7687.

Respectfully submitted,
MORGAN & FINNEGAN, L.L.P.

Dated: November 12, 2004

By: Daniel C. Sheridan
Daniel C. Sheridan
Registration No. 53,585

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881042 v1

Applicant Initiated Interview Request Form

Application No.: 09/645,794 First Named Applicant: Robert Wallach
 Examiner: Vanel Frenel Art Unit: 3626 Status of Application: Pending

Tentative Participants:

(1) Mr. Robert Wallach (2) Mr. Jasper Jackson

(3) Mr. Jeff Brandt Reg. No. 31,490 (4) Mr. Walter Hanchuk Reg. No. 35,179

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Proposed Date of Interview: November 18, 2004 Proposed Time: 3:30 PM (AM/PM)

Type of Interview Requested:

(1) ☐ Telephonic (2) ☒ Personal (3) ☐ Video Conference

Exhibit To Be Shown or Demonstrated: ☐ YES ☒ NO

If yes, provide brief description: _____

Issues To Be Discussed

Issues (Rej., Obj., etc) Rej. in OA dated	Claims/ Fig. #s	Prior Art	Discussed	Agreed	Not Agreed
(1) <u>04/13/2004</u>	<u>Claims 1-78</u>	<u>João US 6,347,302</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(2) _____	_____	<u>Borghesi US 5,950,169</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(3) _____	_____	<u>Ryan US 6,304,859</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(4) _____	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Continuation Sheet Attached					

Brief Description of Arguments to be Presented:

Applicants will be discussing the cited references and aspects of the pending claims that are
believed to be patentably distinct from the cited references.

An interview was conducted on the above-identified application on _____.

NOTE: This form should be completed by applicant and submitted to the examiner in advance of the interview (see MPEP § 713.01).

This application will not be delayed from issue because of applicant's failure to submit a written record of this interview. Therefore, applicant is advised to file a statement of the substance of this interview (37 CFR 1.133(b)) as soon as possible.

Applicant/Applicant's Representative Signature

Examiner/SPE Signature

Typed/Printed Name of Applicant or Representative

Registration Number, if applicable

This collection of information is required by 37 CFR 1.133. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.131 and 1.134. This collection is estimated to take 11 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

If you need assistance in completing this form, call 1-800-PTO-9199 and select option 2.